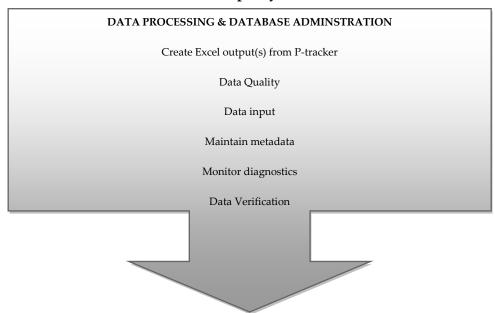


The training exercises in this manual cover the first stage of the Surveillance Information Management system: the use of the P-tracker for field data collection. The exercises are designed to familiarise surveillance field officers in electronic data collection. The outputs from these activities will be used in subsequent sessions



# Workshop Day 3



# DATA OUTPUTS Data provision Data Analysis & Reporting

The field names in the P-tracker sequence and their descriptions are shown in the table below:

| Field Name           | Definition  |                               |  |  |  |
|----------------------|---|-------------------------------|--|--|--|
| SurveyID             | Unique code for the survey                                      |                               |  |  |  |
| CollectionID         | Unique code for the specimen or observation                     |                               |  |  |  |
| CollectionDate       | date the sample was collected or date of observation.           |                               |  |  |  |
| HostCommon           | Common name of the host e.                                      |                               |  |  |  |
| HostGenus            | Genus e.g Citrus  |                               |  |  |  |
| HostSpecies          | Species e.g Limon   |                               |  |  |  |
| PestOrder            | e.g Rhizobiales   |                               |  |  |  |
| PestFamily           | e.g Phyllobacteriaceae  |                               |  |  |  |
| PestGenus            | e.g Liberibacter  |                               |  |  |  |
| PestSpecies          | e.g asiaticus   |                               |  |  |  |
| PestCommonName       | e.g Citrus greening   |                               |  |  |  |
| PestCategory         | A description of the traits of the pest e.g weed, virus,        |                               |  |  |  |
|                      | fungus, weevil.   |                               |  |  |  |
| Location_Level1      | The first level of administrative division <b>e.g Province</b>  |                               |  |  |  |
| Location_Level2      | the second level of administrative division <b>e.g District</b> |                               |  |  |  |
| Latitude             | GPS coordinate  |                               |  |  |  |
| Longitude            | GPS coordinate  |                               |  |  |  |
| Collector            | the name of the field officer                                   | who makes the collection or   |  |  |  |
|                      | observation   |                               |  |  |  |
| CollectionMethod     | method used to collect the po                                   |                               |  |  |  |
| RecordType           | Specimen  | a physical specimen has       |  |  |  |
|                      |   | been collected                |  |  |  |
|                      | Observation: present  | visual inspection indicates   |  |  |  |
|                      |   | the pest is <b>present</b>    |  |  |  |
|                      | Observation: absent   | visual inspection indicates   |  |  |  |
| D' '' C' '           | n 'a'   | the pest is <b>absent</b>     |  |  |  |
| DiagnosticStatus:    | Positive  | positive diagnostic result    |  |  |  |
|                      |   | for the pest (present)        |  |  |  |
|                      | Negative  | negative diagnostic result    |  |  |  |
|                      | regutive  | for the pest (absent)         |  |  |  |
|                      | Unknown   | unable to identify the pest   |  |  |  |
|                      |   |                               |  |  |  |
|                      | Pending   | the result of diagnostics are |  |  |  |
|                      | C C   | not yet                       |  |  |  |
|                      |   | confirmed/complete            |  |  |  |
| Unit                 | the unit of inspection e.g Plant, Square meter, trap            |                               |  |  |  |
|                      |   |                               |  |  |  |
| NumberInspected      | number of units inspected                                       |                               |  |  |  |
| Name la suPariti     |   |                               |  |  |  |
| NumberPositive       | number of detections of the target pest.                        |                               |  |  |  |
| IdentificationMethod | how the pest was identified e.g Visual, DNA                     |                               |  |  |  |
| IdentificationDate   | date the pest was identified DD/MM/YYYY                         |                               |  |  |  |
| Identifier           | name of the person who identified the pest                      |                               |  |  |  |
| References           | Taxanomic reference. e.g (Wakef.) Nakasone & Gilb.,             |                               |  |  |  |
|                      | Folia cryptog. Estonica 33: 87 (1998)                           |                               |  |  |  |
|                      | Fona cryptog. Estonica 55: 67 (1998)                            |                               |  |  |  |

### **Exe 1.1 Recording specimen collections**

In this survey we want to collect 10 specimen records as part of early detection surveillance for a pest on one type of host.

We will collect 10 samples with suspected symptoms, which are to be sent to a Laboratory for DNA testing.

### For this type of surveillance record we will record as follows:

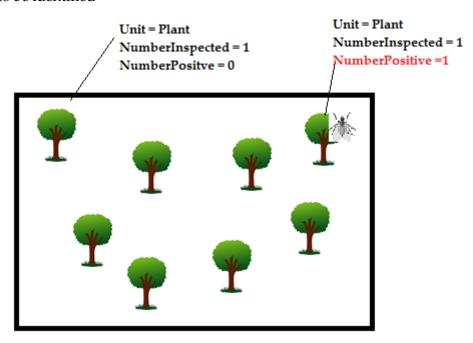
- 1. The **SurveyID** will be called **Training1** We only need to enter this once for this exercise.
- 2. Collection ID for each new sample will be train1, train2...train10
- 3. Select a host and enter host information. We only need to enter this once for this exercise.

| HostCommon | HostGenus | HostSpecies |
|------------|-----------|-------------|
|            |           |             |

4. Enter information for the target pest.

|  |  | PestOrder | PestFamily | PestGenus | PestSpecies | PestCommonName | PestCategory |
|--|--|-----------|------------|-----------|-------------|----------------|--------------|
|--|--|-----------|------------|-----------|-------------|----------------|--------------|

- 5. We are collecting samples from individual hosts so the surveillance **Unit** be should be **Plant.**
- 6. **NumberInspected** for each record will also then be **1**, as our inspection unit is individual hosts.
- **7. NumberPositive** we will leave blank, because we are making specimen collections that need to be identified



- 8. **RecordType** for our records will be **Specimen** for this exercise. .
- 9. **DiagnosticStatus** should be set to **Pending** as we will need to waiting for diagnostic confirmation of the specimen.

# Exe 1.2 Recording visual surveillance records

As part of the same survey we also record **visual surveillance** of where the pest is **present** (**positive**) and where it is **absent** (**negative**)

- 6. **NumberInspected** for each record will also then be **1**, as our inspection unit is individual hosts.
- 7. NumberPositive should be either 1 or 0.

1 = present,

0 = absent

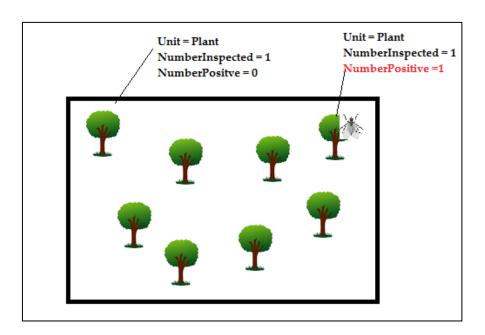
8. RecordType here will be either Observation: present or Observation: absent

# RecordType Observation: present Observation: absent

- 8. Because we are conducting visual surveillance in this exercise **CollectionMethod** should be set to **Observation** and IdentificationMethod to **Visual**.
- 10. **DiagnosticStatus** should be set to **Positive or Negative**, to correspond to the **RecordType**.

**Observation:** present = Positive

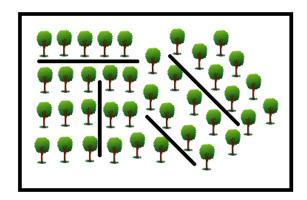
**Observation: absent = Negative** 



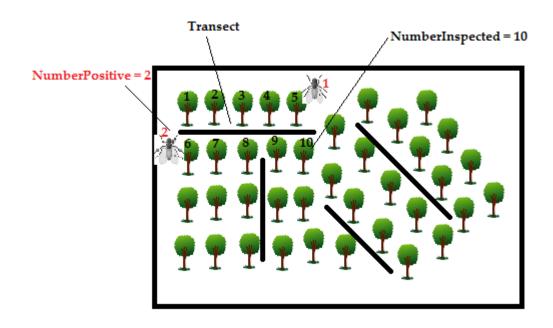
### Exercise 2. Transect based host survey.

When conducting crop based surveillance or over a large area it is often not possible to collect a record for each individual plant using the *P-tracker*. In these cases, it is easier to use another sampling method and estimate the number of hosts in that unit.

In this exercise we will conduct **transect** based surveillance using the P-tracker. We will be conducting visual surveillance, so we won't collect any specimens.



- 5. We are examining hosts within a transect so the **Unit** be should be selected as **Transect**. We will record a total of **4 transects**.
- 6. **NumberInspected** for each **Transect** we will record the actual or estimated number of hosts in that transect
- 7. **NumberPositive** we will record the number of hosts which have the pest.



- 8. **RecordType** for our records will be **Obervation: present <u>OR</u> Obervation: absent** for this exercise. .
- 9. **DiagnosticStatus** should be set to **Positive or Negative**, to correspond to the **RecordType**.